



ezFedGrants
Role Assignment
GM 303







- Course Introduction
- Module 1 eAuthentication and Login.gov
- Module 2 External Portal Role Assignment
- Course Summary



#### Introduction



- Name
- Role
- Training Purpose





#### **Course Objectives**



After completing this course, you should be able to:

- Summarize the eAuthentication and Login.gov process
- Explain the process used to gain access to the ezFedGrants External Portal with a role assignment
- Navigate to and within the ezFedGrants system





#### Module 1 – eAuthentication and Login.gov



- Course Introduction
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# **Module 1 – eAuthentication and Login.Gov Objectives**



After completing this module, you should be able to:

Describe the eAuthentication and Login.gov application processes





## eAuthentication and Login.gov What is it?



- eAuthentication is the system used by USDA agencies that enables individuals to obtain accounts that allow them to access USDA Web applications and services via the Internet.
- This includes things such as submitting forms electronically, completing surveys online, and checking the status of USDA accounts.
- Visit <u>www.eauth.usda.gov/</u> for more information.
- As of September 2023, eAuthentication transitioned to Login.gov. If you have an account, you can login directly using <a href="https://secure.login.gov">https://secure.login.gov</a>.



#### Login.gov



- Login.gov is a secure sign in service used by the public.
- It is used to sign in to participating government agencies, such as USDA.
- Use the same username and password to access any agency that partners with Login.gov.
- This streamlines the process and eliminates the need to remember multiple usernames and passwords.



#### eAuthentication and Login.gov



#### What's Needed?

- A valid email address.
- A government-issued photo ID, such as a passport or driver's license.
- Access to a second device, such as SMS Phone/text.



#### eAuthentication and Login.gov Helpful Hints



- Once you have obtained a USDA eAuthentication login.gov account with a verified identity, you are able to
  access the ezFedGrants Home screen, where you can request access to the ezFedGrants External Portal.
- On certain screens, scroll to view additional data fields.
- Data used in this procedure is a representative sample for the purpose of training.
- Actual data in the system may vary based on agency and scenario.
- Refer to the ezFedGrants Role Assignment Job Aid for more information.



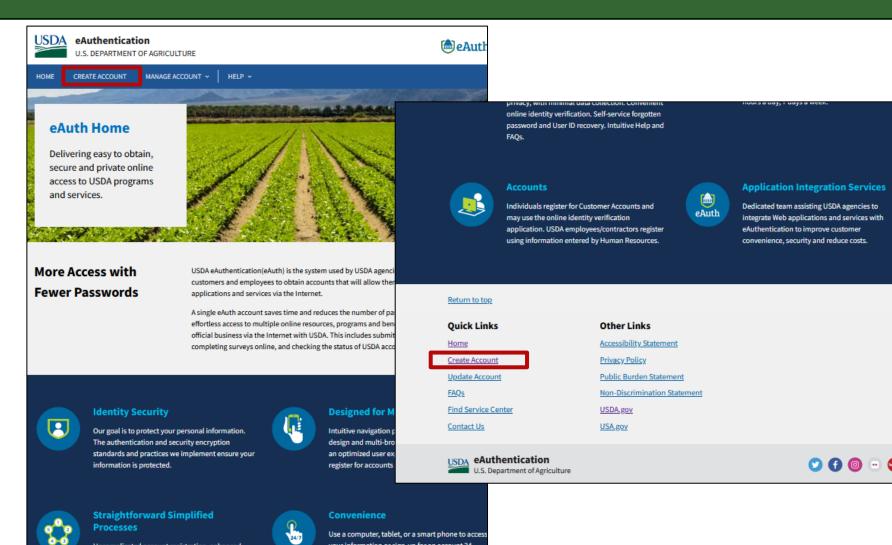


## eAuthentication and Login.gov Access



- Access the USDA

   eAuthentication Home
   screen using the following
   web address:
   <a href="https://www.eauth.usda.gov">https://www.eauth.usda.gov</a>
- 2. Select Create Account.

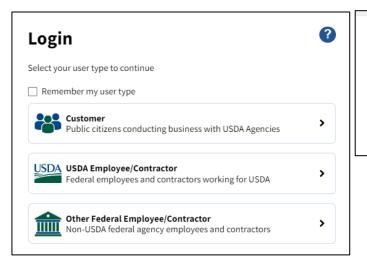


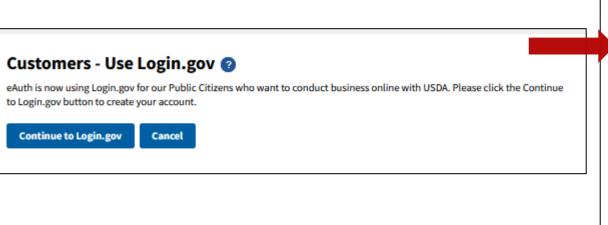


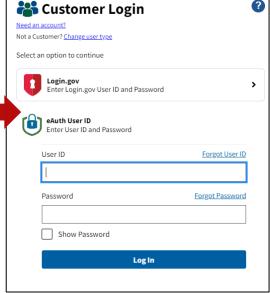
# eAuthentication and Login.gov User Type



- 1. Select user type **Customer**.
- 2. Select Continue to Login.gov.
- 3. Sign-in using your credentials if you have an existing Login.gov account.
- 4. Follow the prompts.





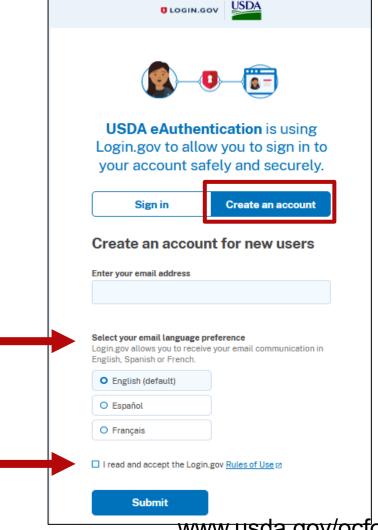




## eAuthentication and Login.gov External Account Creation/Registration



- 1. Enter your **email address**. A unique email address is required to register for the account.
- 2. Select the language preference.
- 3. Check the box to agree to the Rules of Use.
- Click Submit.





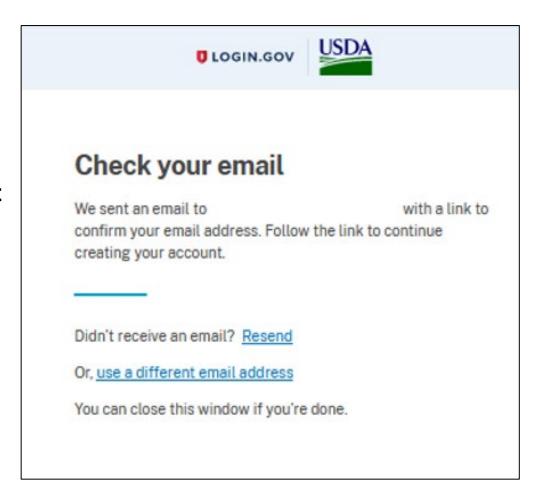
#### eAuthentication and Login.gov Registration Email



External Account Creation/Registration (continued)

Confirmation page displayed - Registration Email Sent

- a. Resend Email option
- b. Use A Different Email option





#### eAuthentication and Login.gov Email Confirmation



#### **External Account Creation/Registration**

- Go to your personal email and confirm email address
- Link expires in 24 hours from time it is generated
- If link expires, user needs to start the account registration process over

#### **U**LOGIN.GOV

#### **Confirm your email**

Thanks for submitting your email address. Please click the link below or copy and paste the entire link into your browser. This link will expire in 24 hours.

#### **Confirm email address**

https://secure.login.gov/sign\_up/email /confirm?\_request\_id=a4f0c33a-7a0b-4e92a461-0eaab0b598e1& confirmation\_token=Rw1W4aamyPgeQry7k\_NS

Please do not reply to this message. If you need help, visit login.gov/help/

About Login.gov | Privacy policy

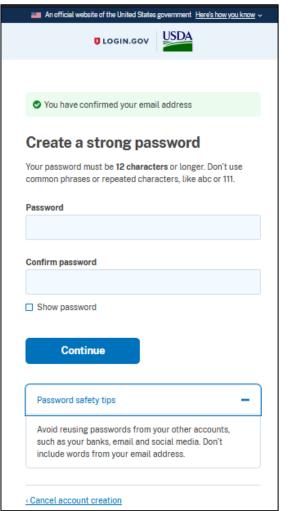


#### eAuthentication and Login.gov Create Password



#### External Account Creation/Registration Cont.

- Create a password
  - Based on the system requirements
  - System performs password checks as a password is entered
- Select Continue to submit the form



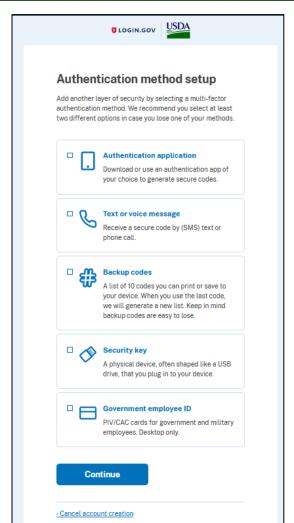


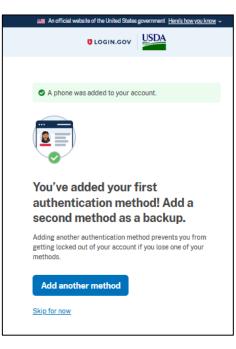
## eAuthentication and Login.gov Authenticate Account

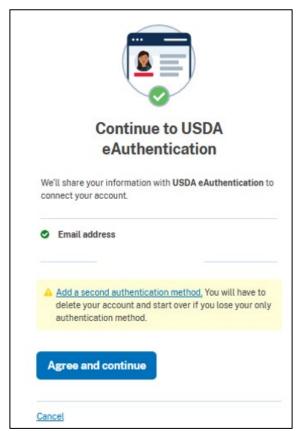


External Account Creation/Registration Cont.

- Authenticate your account using one of the available methods
- Add a second method as additional backup or Skip for now
- Then Agree and continue









# eAuthentication and Login.gov Link Existing Account



If applicable, select whether you would like to link your account to an existing eAuth account.

# Link with Login.gov ② Login.gov must be linked to an eAuth account to use it with USDA applications. Use an existing eAuth account to link to my Login.gov account. Continue without linking to an existing eAuth account.



## eAuthentication and Login.gov First and Last Name

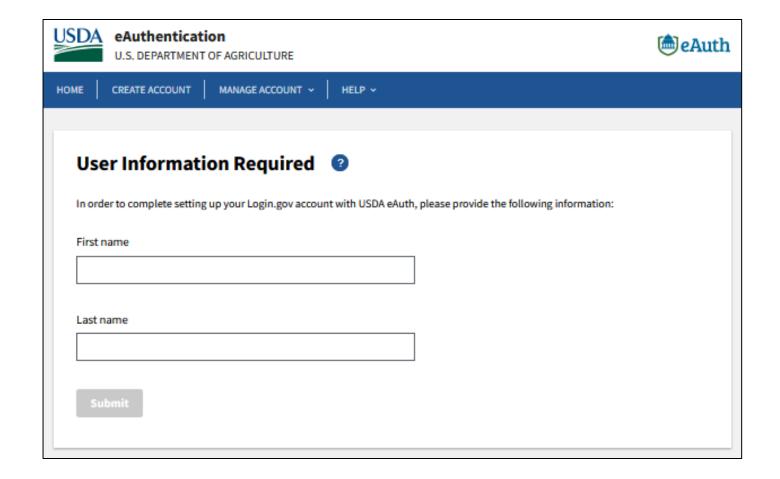


External Account Creation/Registration Cont.

Enter complete name as provided on government issued photo ID (no nicknames)

- The first and last name is used to verify identity.
- Submit the entries.

Account is now established.





## eAuthentication and Login.gov Identity Verification

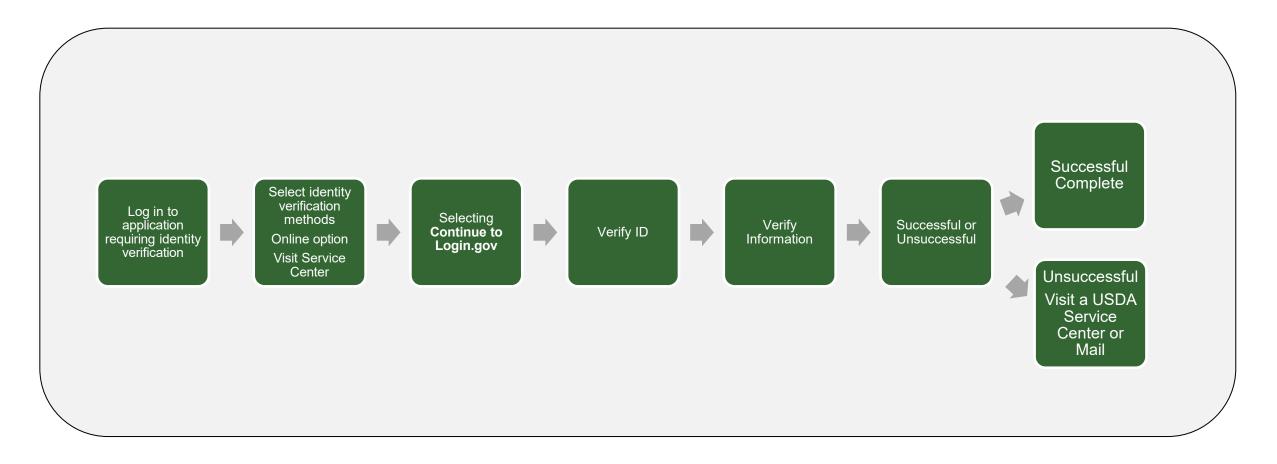


- The final requirement is identity verification.
- Identify verification can be completed:
  - Online
  - By mail
  - By visiting a USDA Service Center
- The system uses the information on the government issued photo ID to verify the identity online, as well as the social security number.
- If successful, the user is granted an eAuthentication login.gov identity verified account.
- If Identity cannot be authenticated online, verify identity in person at a USDA Service Center or via mail.
- Refer to the Login.gov help center for additional information. The <u>Verify Your Identify</u> section is especially helpful regarding identify verification.



#### **Identify Verification Process**





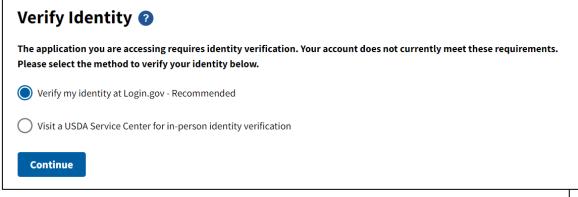


#### **Online Identity Verification Process**



#### External Account Creation/Registration Cont.

- 1. Log in to application that requires identity verification
- Taken to screen to select identity verification methods
  - Online option
  - Visit a Service Center for in-person identify verification



	Customer Login	?
Need ar	n account?	
Not a C	ustomer? <u>Change user type</u>	
Select	an option to continue	
=	<b>Login.gov</b> Enter Login.gov User ID and Password	>
<b>6</b>	eAuth User ID Enter User ID and Password	
ļ		
$\neg$	User ID	Forgot User ID
	User ID	Forgot User ID
	User ID Password	
		Forgot Password



# Online Identity Verification Process Review and Continue to Login.Gov



After selecting the Online Identity Verification option, review the listed statements and select **Continue to Login.gov** to proceed in the online process.

#### Verify Identity at Login.gov ?

The application you are accessing requires identity verification. Your account does not meet these requirements.

USDA eAuthentication is now using Login.gov for identity verification and authentication. Please click the "Continue to Login.gov" button.

- If you already have a Login.gov account, use it to link with eAuth and follow the prompts on the Login.gov page.
- If you do not have a Login.gov account, you can create one and follow the prompts to link.
- You will be returned to USDA eAuth to link the two accounts together.
- Once your accounts are linked, you must use Login.gov for identity verification and for all future logins to USDA resources.

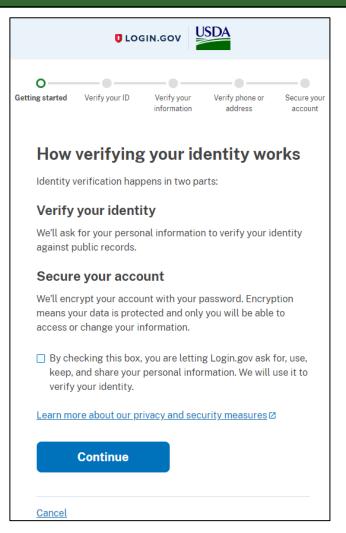
**Continue to Login.gov** 



# Online Identity Verification Process Getting Started Screen

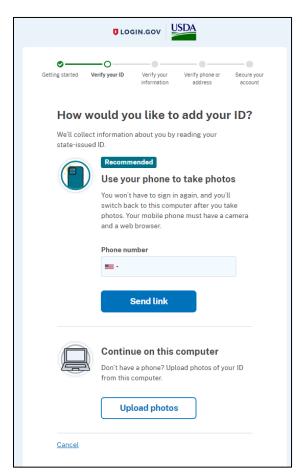


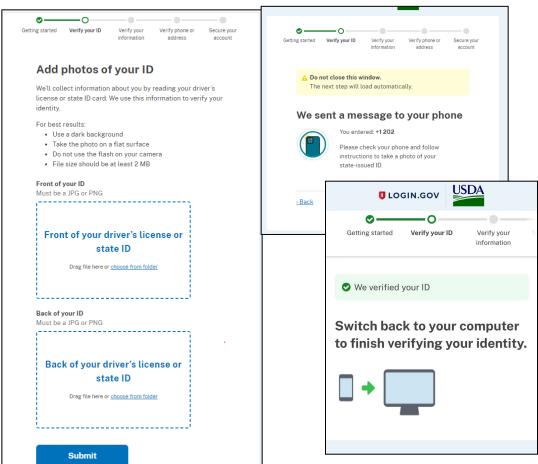
- 1. Review the explanation on How verifying your identity works.
- 2. You must agree to the privacy and security statement to continue by checking the box.
- 3. Click Continue.



# Online Identity Verification Process Verify Your ID Screen

- Upload your photo ID from your phone or the computer
- 2. Confirm first and last name match govt. issued– photo ID
- 3. Follow instructions provided



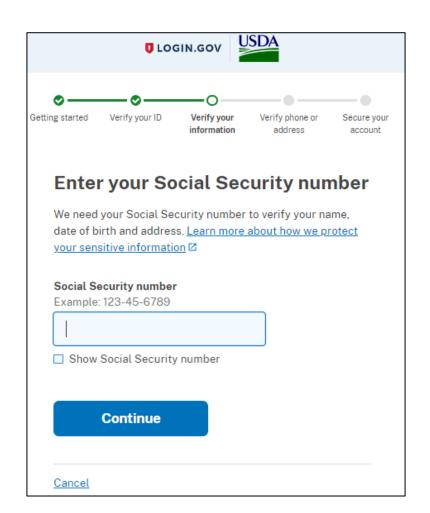




# Online Identity Verification Process Verify Your Information Screen



- 1. Enter social security number
- 2. Review and confirm personal details (name, date of birth, current address)
- Select Continue
- 4. Complete the steps by verifying via phone or address to secure account
- 5. Receive notification on-screen that identity is verified successfully





## Online Identity Verification Process Unsuccessful Reasons



#### Reasons for Unsuccessful Online Identity Verification

- 1. Not enough data to generate identify verification
- 2. ID information recently changed or incorrectly entered
- 3. Department of Motor Vehicles (DMV) information is not matching Login.gov entries
- 4. User attempts exceeded

**Next Step:** Must visit a USDA Service Center in person

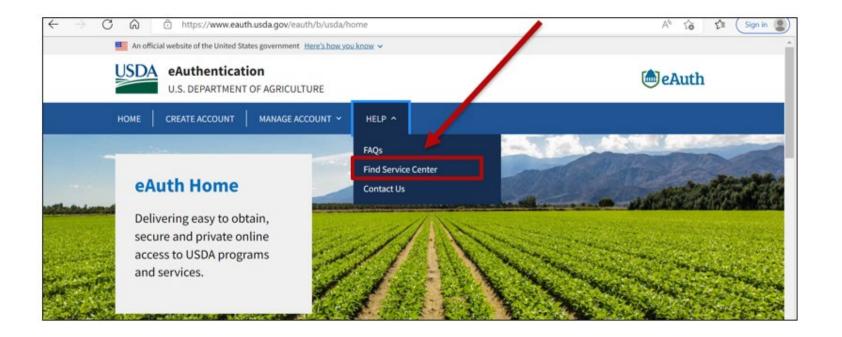


#### **Locate USDA Service Center**



#### To find an USDA Service Center:

- Access the USDA eAuthentication website.
- 2. Click the **Help** button at the top of the screen,
- 3. Select **Find Service Center** to access the USDA Service Center Locator site.





## Locate USDA Service Center Locator Site



On the USDA Service Center Locator site:

- 1. Scroll down
- 2. Enter a valid **State** and **County**
- 3. Click the **GO** button.

	_		ice Agency, Natural Resources Conserva ur state and county below to find your loo	
•		not work in your browser, plea		at sel vice
Visit the Risk Management	Agency website to f	ind a <u>regional or compliance</u>	office or to find an <u>insurance agent</u> near	you.
		0		
State		County		
State Minnesota	•	Big Stone	•	



# **Locate USDA Service Center State List and Appointments**



- 1. Click a state to display a list of all Service Centers in your state.
- 2. Call the service center nearest you to make an appointment.
- 3. On the day of your appointment:
  - Bring at least one form of government-issued photo ID.
  - Bring the email address you used to register your account.

**Ortonville Service Center**Farm Service Agency Office

Farm Service Agency Office (320) 839-6121

Physical Address
990 Us Hwy 12
Ortonville, MN 56278
Get Directions

Mailing Address
990 Us Hwy 12
Ortonville, MN 56278

Ortonville Service Center

Natural Resources Conservation Service Office

(320) 839-6149

Physical Address 990 Us Hwy 12 Ortonville, MN 56278

Get Directions 

☑

Mailing Address
Mailing Address not
available



# Registration or Identify Verified Login



**Login** after the Service Center has completed your registration, or your identity has been verified online.

A message displays confirming that you now have a secured USDA eAuthentication login.gov account.

<b>&amp;</b> Customer Login		?
Need an account?		
Not a Customer? <u>Change user type</u>		
Select an option to continue		
Login.gov Enter Login.gov User ID and Password		>
eAuth User ID Enter User ID and Password		
User ID	Forgot User ID	
Password	Forgot Password	
Show Password		
Log In		



#### Module 2 – External Portal Role Assignment



- Course Introduction
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# ezFedGrants Role Assignment Objectives



After completing this module, you should be able to:

Describe the process for Role Assignment in the ezFedGrants portal.





## ezFedGrants Role Assignment What's Needed?



- Identity verified eAuthentication login.gov access.
- The three main user roles available are Grants Administrative Officer (GAO), Grants Processor (GP), and Signatory Official (SO).
- Users requesting the GAO role, who are also the first users from their organizations to request a Role Assignment in the ezFedGrants Portal, have their requests approved by their USDA Agency Grants Management Officer (AGMO).
- All subsequent user Role Assignment requests, including additional GAOs, are approved by the GAO for that organization.
- Before you can request access as a Grants Processor or Signatory Official, another individual from your organization must have been provisioned by your USDA agency with the Grants Administrative Officer role.



# ezFedGrants Role Assignment Helpful Hints



- All users, regardless of requested role and the order of request submission, follow the same procedure for submitting the Role Assignment request.
- Once a user's Role Assignment request for the GAO role has been approved by the USDA AGMO, all subsequent Role Assignment requests for that organization are approved by the GAO user, including additional GAO requests.
- Users transferring organizations may also need to update their eAuthentication contact information before submitting a new Role Assignment request.
- Fields with an asterisk (\*) are required.

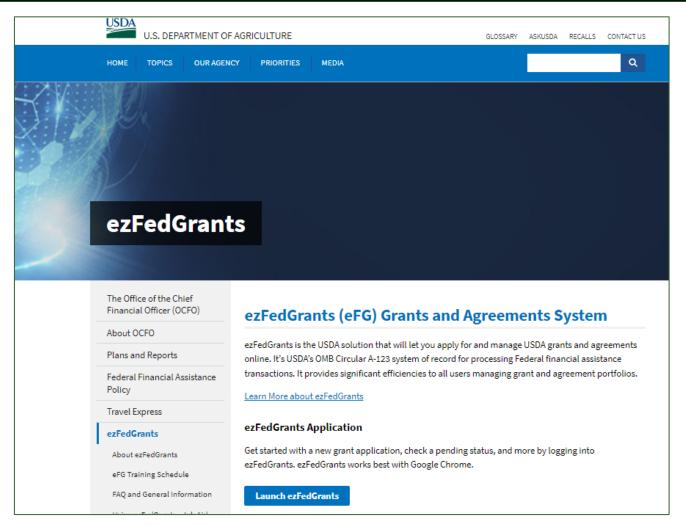
**Note:** Data used in this procedure is a representative sample for the purpose of training. Actual data in the system may vary based on agency and scenario.



## ezFedGrants Role Assignment ezFedGrants Links



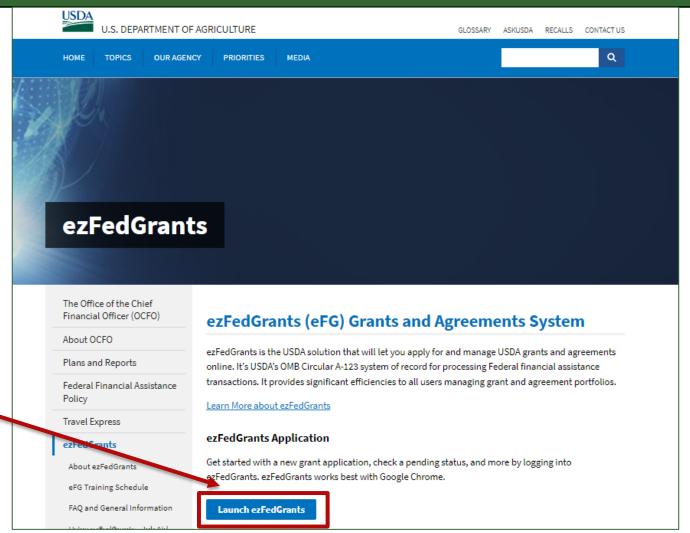
- The direct link to ezFedGrants is <u>https://grants.fms.usda.gov</u>
- Alternatively, you can navigate via the ezFedGrants information website at www.usda.gov/ocfo/ezfedgrants





#### ezFedGrants Access





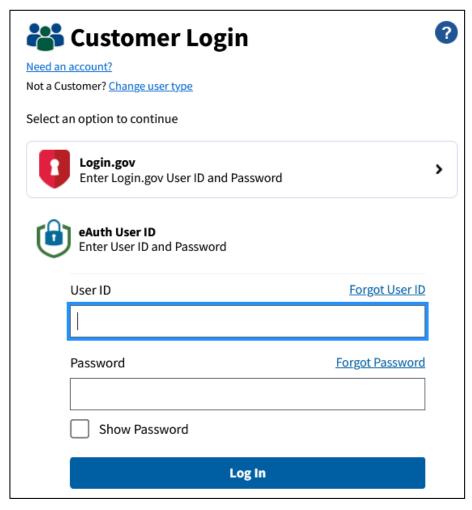
On the ezFedGrants page, click the Launch ezFedGrants button



### ezFedGrants Role Assignment Credentials



Enter your eAuth Login.gov credentials to enter the site.

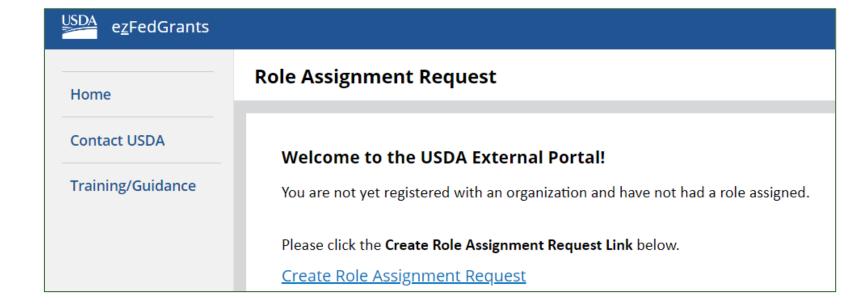




### ezFedGrants Role Assignment External Portal



To request a user role, go to the **ezFedGrants Homepage** screen.

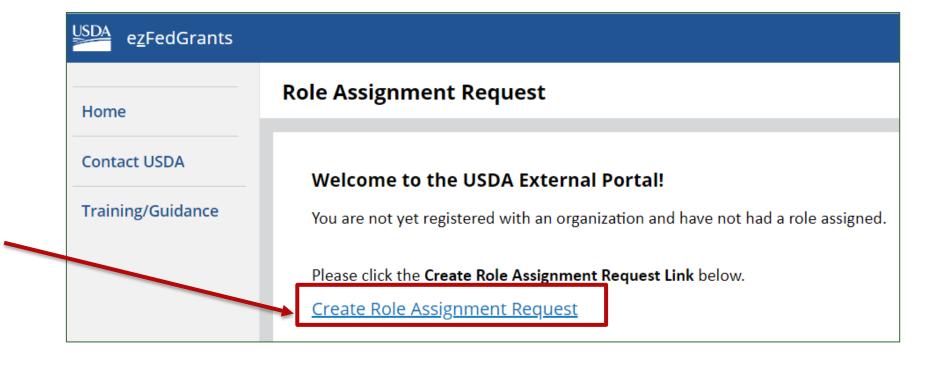




### ezFedGrants Role Assignment Role Assignment Request



From the ezFedGrants
Homepage screen, click the
Create Role Assignment
Request link.



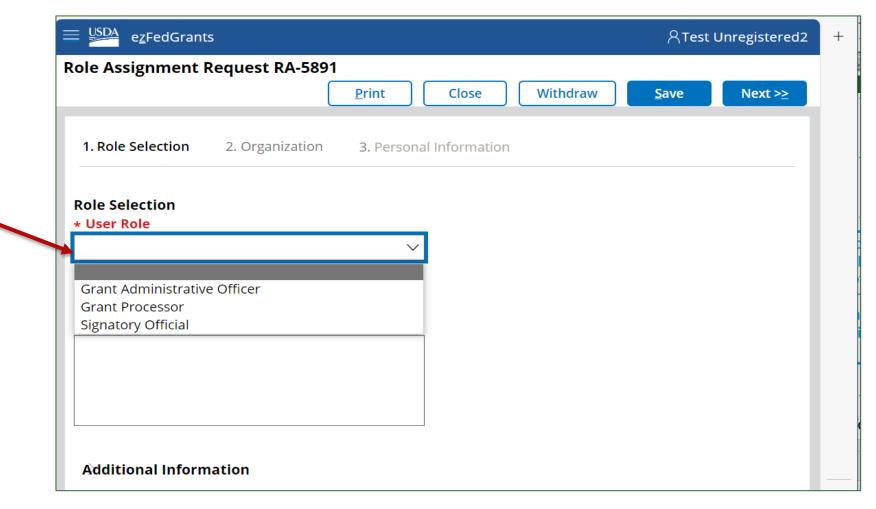


#### ezFedGrants Role Assignment Select Role



The **Role Selection** screen displays.

- 1. Click the **User Role** field
- 2. Click desired role from the **User Role** dropdown menu.
- 3. If you are the first user for your organization, you must select the **Grants**Administrative Officer role.

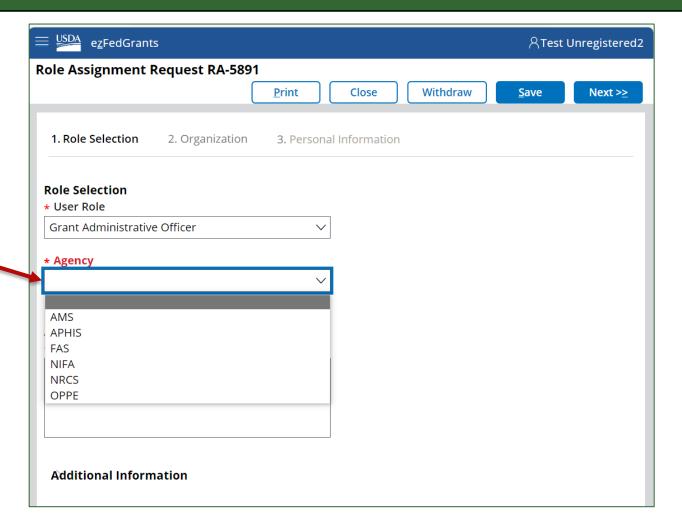




## ezFedGrants Role Assignment Agency



Select the **Agency** you are working with.

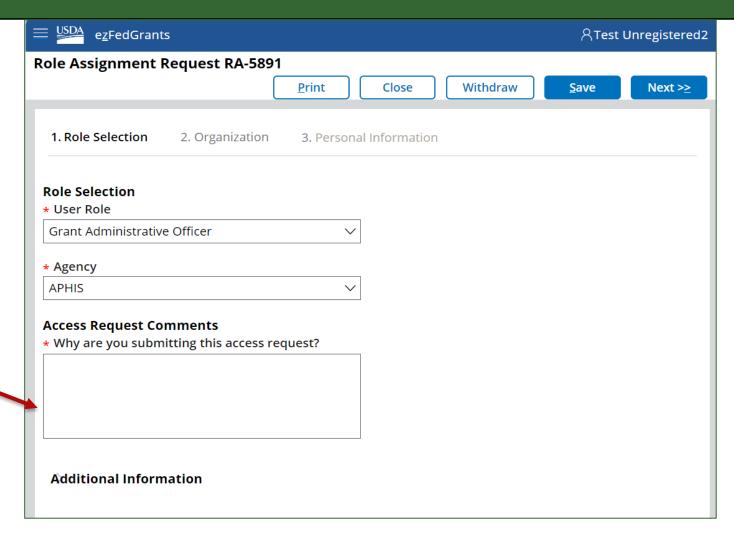




## ezFedGrants Role Assignment Request Justification



- 1. Click in the **Access Request Comments** text box.
- 2. Enter the justification for your Role Assignment request.

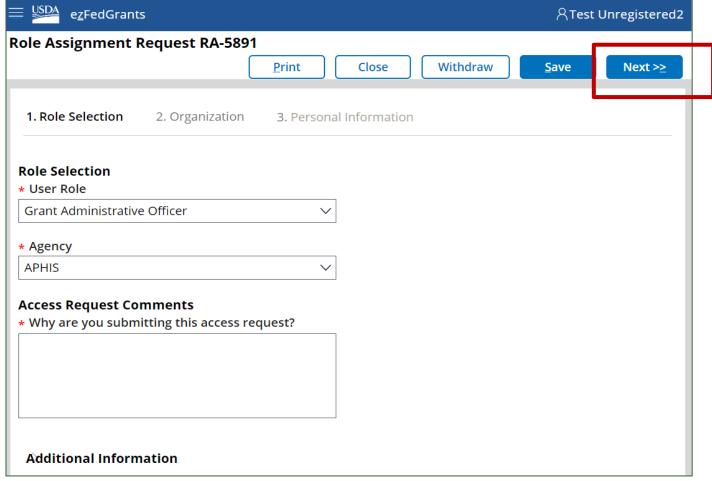




#### ezFedGrants Role Assignment Role Selection Section Complete



Click the **Next** button to move to part two of the **Request Access** screen.



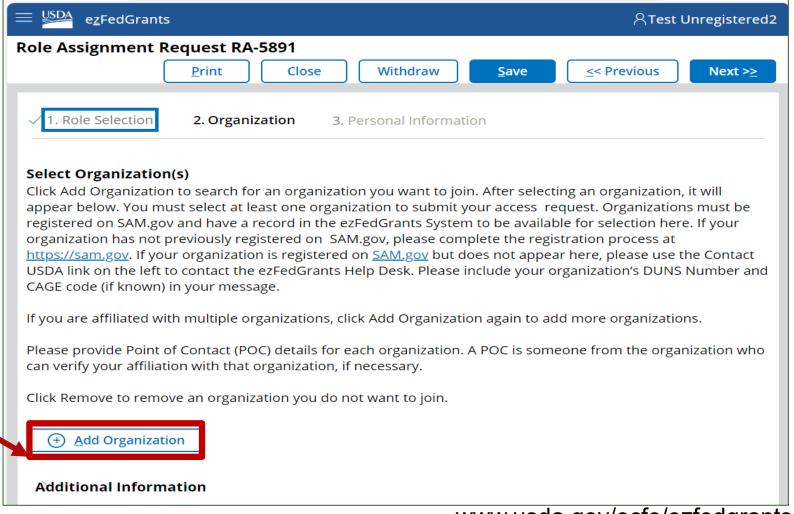


#### ezFedGrants Access Section Two: Organization



On part two of the **Request Access** screen displays.

Click the **Add Organization** button to open the **Search Organization** window.





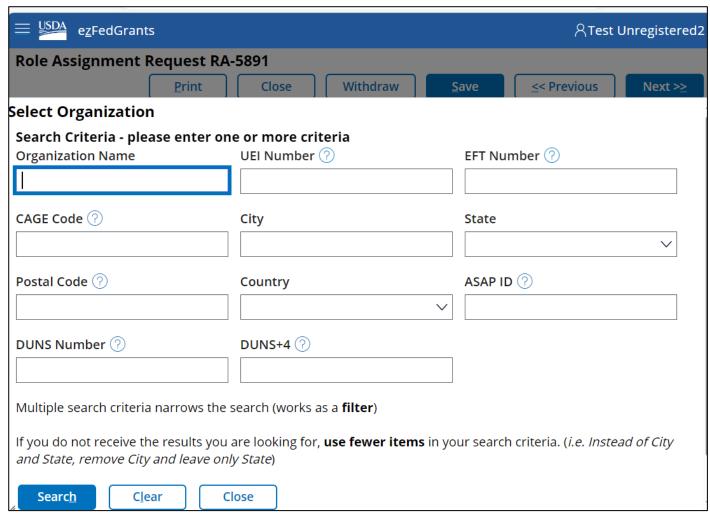
## ezFedGrants Role Assignment Search Organization



The **Search Organization** window displays.

Enter the applicable/known criteria for the organization into the search fields.

**UEI** is recommended, if available.





### ezFedGrants Role Assignment Search



Role Assignment Request			
<u>P</u> rint	Close Withdraw	<u>S</u> ave <u>&lt;</u> < Previo	ous Next >≥
elect Organization			
<b>Search Criteria - please enter</b> Organization Name	one or more criteria UEI Number ?	EFT Number 🖓	
CAGE Code ⑦	City	State	
Postal Code ⑦	Country	ASAP ID ?	
DUNS Number ?	DUNS+4 ?		
Multiple search criteria narrows t	he search (works as a <b>filter</b> )		
lf you do not receive the results y and State, remove City and leave		<b>ms</b> in your search criteria. ( <i>i.e</i> .	. Instead of City

Click the **Search** button.



# ezFedGrants Role Assignment Organization Search Results



Scroll down in the Search Organization window to the Search Results section.

Select Organizatio	on .													
Search Criteria - plo Organization Name	ease enter one or more criteri	UEI Number ?				EET	Γ Number 🤇			CAGE Code	2)			
N		OLI IVAIIIDEI ()					- Number	9		CAGE COde	<u> </u>			
City		State					Postal Code ③			Country				
ASAP ID ?		DUNS Number ?	)			DU	INS+4 ?							
Multiple search criter	Multiple search criteria narrows the search (works as a <b>filter</b> )													
If you do not receive the results you are looking for, use fewer items in your search criteria. (i.e. Instead of City and State, remove City and leave only State)														
Search Clear Close														
Search Results														
							I						Export	
Actions	Organization	UEI =	EFT <del>=</del>	DUNS Number	Ŧ	DUNS +4	CAGE Code	Street Address =	City	State	Postal Code	Country	ASAP ID	
Join Organization	AGRICULTURE, KANSAS DEPART MENT OF KANSAS STATE UNIVER SITY AGRICULTURAL STUDIES	CHANGEUE2000	4354	103254698		0011	00123	1320 RESEARCH PAR K DR	MANHATTAN	KS	23456-12 11	US	5252525	
Join Organization	AMS Wildlife Foundation US 1-4			475187723			8X4W6	15 SPROAT STREET N E	WASHINGTON	DC	02346-22 28	US		
Join Organization	BENDAL INTERN, INC	UEFBP0000001	1234	001020001			1001H	100 FAIRFIELD AVEN	ALEXANDRIA	VA	22314-14	US		



# ezFedGrants Role Assignment Select Organization



- Locate your organization in the Search Results section.
- 2. Click the **Join Organization** link to the left of the organization name.
- Note this closes the Search Organization window.

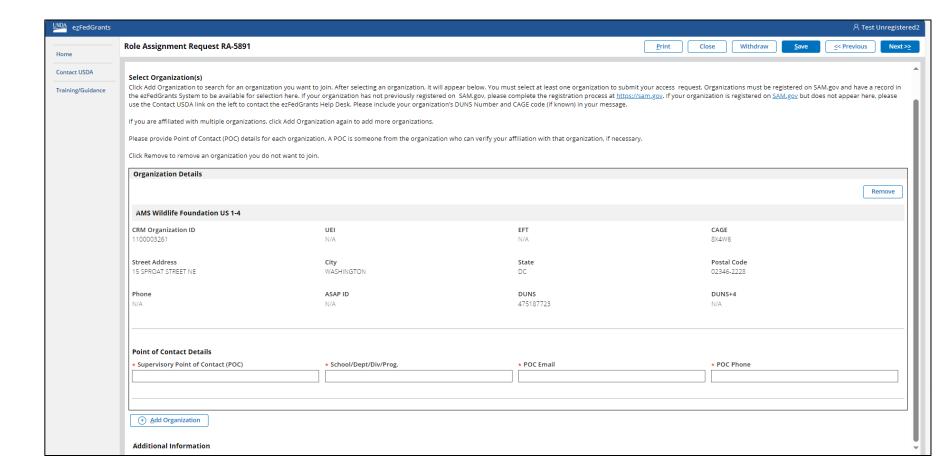




# ezFedGrants Role Assignment Organization Details



The fields in the **Organization Details** section automatically populate with the organization's information.

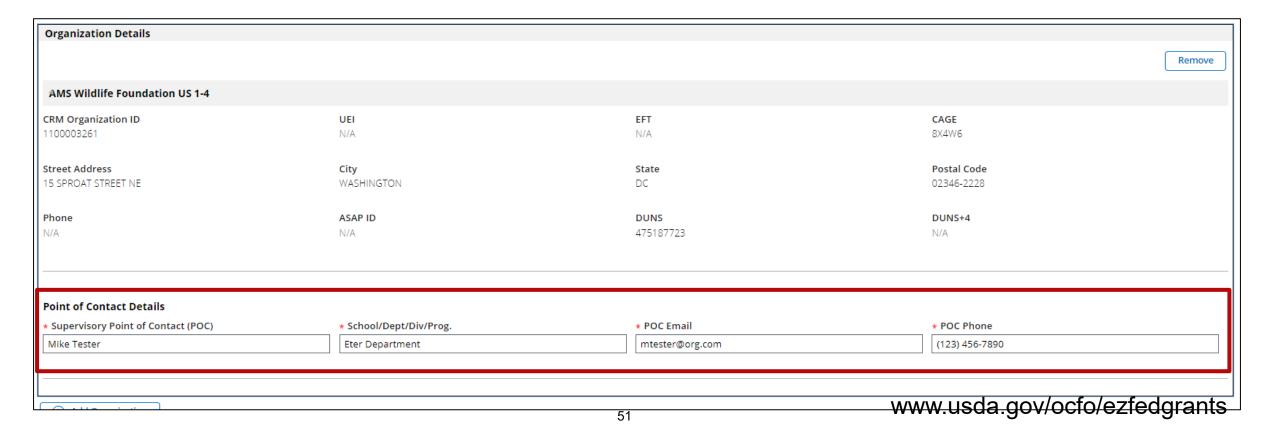




### ezFedGrants Role Assignment Organization Point of Contact



- Complete the Point of Contact Details fields to identify a Point of Contact (POC) who can confirm your affiliation with this organization and/or your need for ezFedGrants Role Assignment.
- 2. Enter POC details for each organization even if they all have the same POC.

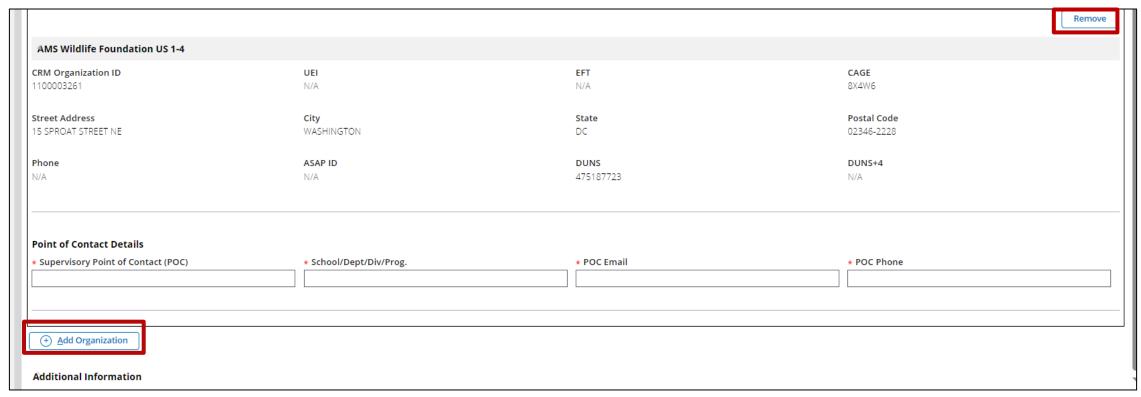




# ezFedGrants Role Assignment Add and Remove Organizations



- Add additional organizations as needed using the steps we saw previously.
- It is also possible to remove an organization by clicking the Remove button.



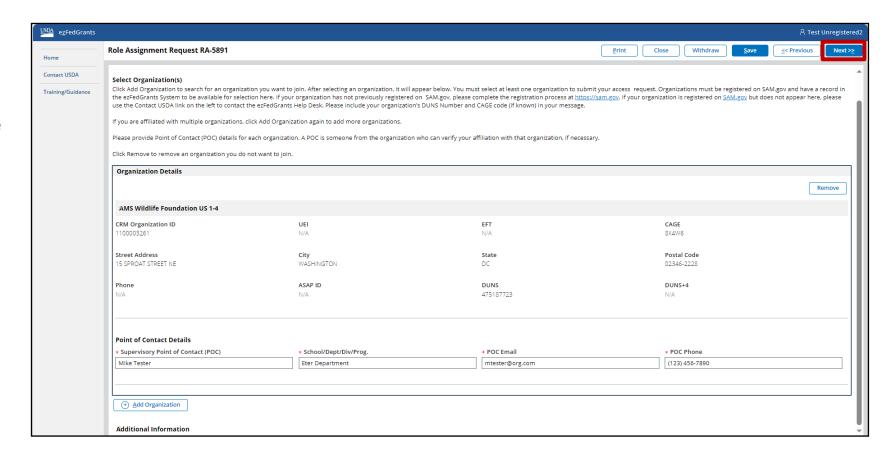


## ezFedGrants Role Assignment Organization Section Complete



- Add all organizations you wish to include with your Role Assignment request.
- 2. Click the **Next** button to proceed to part three of the Request Access screen.

You can join additional organizations through your User Profile any time after your initial access request is approved.

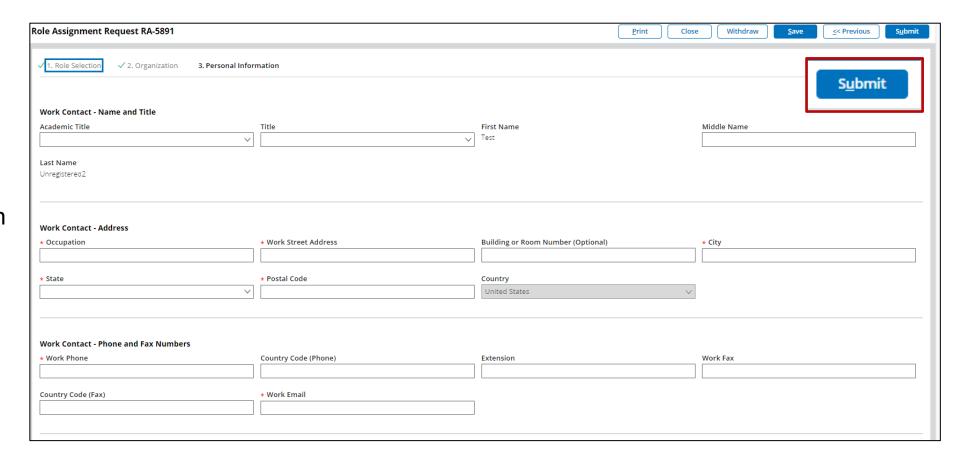




### ezFedGrants Role Assignment Personal Information and Submit



- Enter all **Personal** information required.
- Click the **Submit** button to submit Role Assignment request.

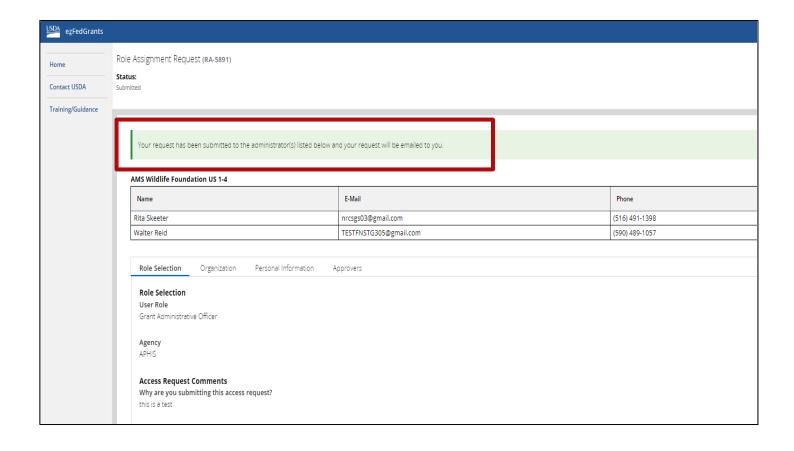




#### ezFedGrants Role Assignment Confirmation



- If the Role Assignment request is submitted successfully, the system displays a confirmation message.
  - A list of reviewers who have received your Role Assignment request are displayed.
  - If multiple organizations included, a separate list of reviewers for each organization display.
- Once the request is approved, a confirmation email is received.





#### **Editing Role Requests**



- A user may need to make changes after a role assignment request has been made.
- After submitting a role assignment request, users can edit role requests in various ways including:
  - Rerouting to an Agency for approval if the GAO is not active
  - Rerouting to the Agency for approval
  - Withdrawing role requests after submittal
- Refer to the Role Assignment Request job aid for more information.





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#### **Course Summary**



#### Today we discussed:

- How to apply for identity verified eAuthentication login.gov account
- How to request access to the ezFedGrants external portal with a Role Assignment



#### **Additional Resources**



- ezFedGrants Website
- Monthly FAQ Session
- Agency Representative
- ezFedGrants Help Desk: <u>ezFedGrants-cfo@usda.gov</u>
- For eAuthentication issues including password resets, contact the eAuthentication helpdesk at <a href="https://www.eauth.usda.gov/eauth/b/usda/helpdesk">https://www.eauth.usda.gov/eauth/b/usda/helpdesk</a>.





#### **Questions?**



