

Appalachian Center for Economic Networks



USDA'S 100TH ANNUAL

AGRICULTURAL OUTLOOK FORUM CULTIVATING THE FUTURE



Expanding Market Access through Urban-Rural Networks

Presenter: Leslie Schaller Director of Programs leslies@acenetworks.org



Rural Images & Rural Stereotypes



USDA 100th Annual Agricultural Outlook Forum – February 2024



Supporting Rural People & Places





Supporting Rural People & Places





Sustaining Rural Livelihoods



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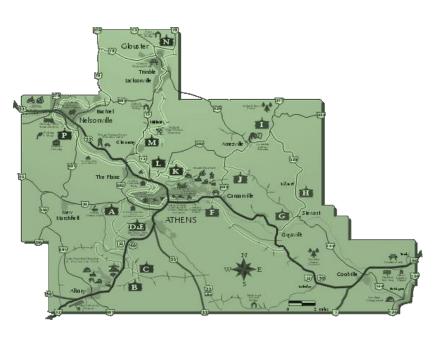
ACENET'S MISSION

The Appalachian Center for Economic Networks is a regional entrepreneurship and economic development organization located in Athens, Ohio.

ACEnet builds the capacity of communities to network, work together and innovate to create a dynamic, sustainable regional economy with opportunities for all.



The ACEnet Community at a glance







Based in Athens County

Serving Appalachia Ohio

Collaborating in Central Appalachia



ACEnet Approaches

- Microenterprise Focus
- Entrepreneurial Networks
- Sector Specific Incubation
- ► WealthWorks Framework <u>www.wealthworks.org</u>
- **▶** Value Chain Coordination for Food Sector
- ► Regional Collaborative Projects (CAN & ARFBC)
- Contracts & Field Offices



The Power of Networks





Network Weavers Bridge Rural-Urban



Working for a more just and sustainable Appalachia.

The Central Appalachian Network (CAN)'s mission is to develop and deploy economic strategies that build wealth in local communities, conserve natural and cultural resources, and empower marginalized communities. We work in collaboration across sectors, partnering with other non-profits, community groups, funders, educational institutions, local government, and private business. CAN actively pursues economic transition in Central Appalachian communities through a variety of economic sectors and market-based strategies, and currently focuses on:





Aligning values within a Rural-Urban Continuum

Upending some of our misconceptions—big shout out to Brian Dabson Rural Policy Analyst & Researcher

- Within food systems: rural urban relationships are changing
- Small rural places bringing local food to urban markets can act as a bridge to underscore similarities --- not divides
- Rural strategies are evolving food value chains can be a critical driver



Leveraging Shared Infrastructure





ACEnet Food Infrastructure



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Leveraging Shared Infrastructure







Farm 2 School Processing Options





Farm to School Value Chains





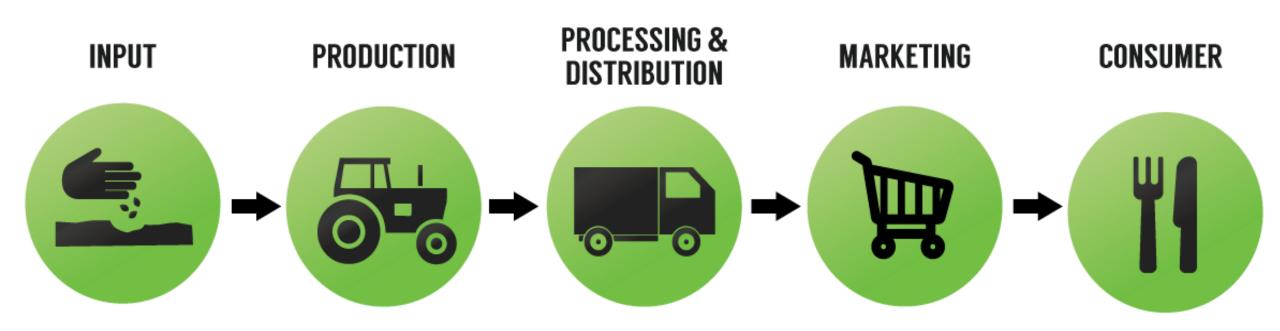


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Network Weavers Bridge Rural-Urban

Amplifying Local/Regional Food Value Chains





Value Chain Connecting to Markets





Value Chain: Shagbark Seed & Mill





Value Chain Connecting to Markets





Connecting to Urban Markets

SUPPORT LOCAL!

SHAGBARK
SEED&MILL

OHIO MADE & GROWN!

LOOKING FOR OUR CHIPS?







CHECK OUT GIANT EAGLE MARKET DISTRICT, FRESH THYME. AND ACME FRESH MARKET!

Support small businesses like ours and locally sourced products!







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Innovators within value chains

WHOLE WORLD GOURMET, LLC

ABOUT 03 BROWNEYOUD FARING CO-FACRING CONTACT

CO

MILO'S WHOLE WORLD GOURMET > WHOLESALE

WHOLESALE

Custom Programs to Help Businesses Succeed

Brownwood Farms offers a strong direct wholesale program, as well as a robust private label program. To learn more, please contact:

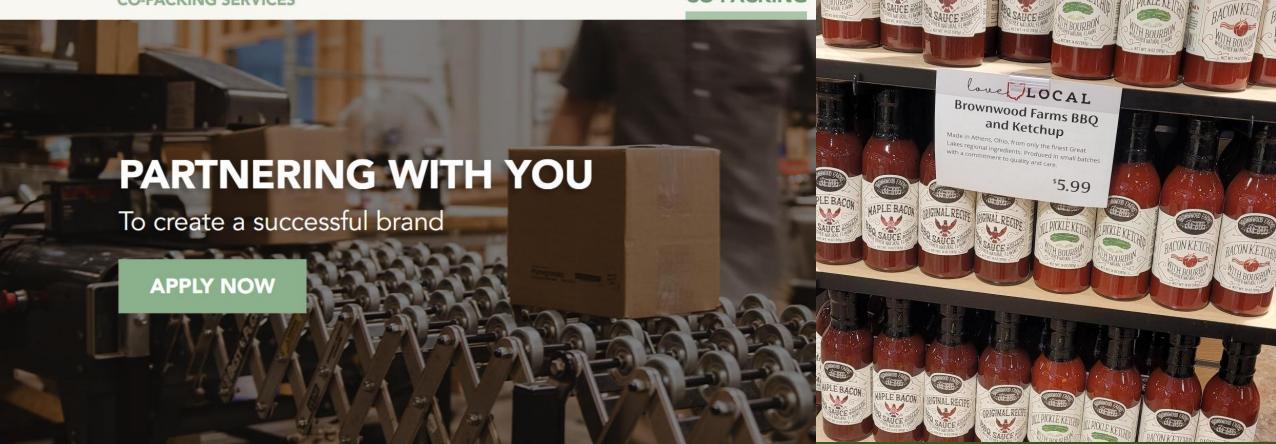
Maryjane Burch



Milo's Whole World Gourmet



CO-PACKING





Private Investment Leveraged



What's New at Milo's? Big Expansion!

October 19, 2022

Posted: October 8, 2022 by ACEnet at

Big Expansion News with Milo's Whole World Gourmet – ACEnet (acenetworks.org)

ACEnet Food Ventures tenant Milo's Whole World Gourmet, LLC, is a fast-growing manufacturer of branded and private label specialty foods located in southeast Ohio. Founded in 2003 by Jonathan Leal and his team, Milo's ...

READ MORE



Private Investment Leveraged





Supporting Appalachia Distribution



SUPPORTING APPALACHIA

Through Regional Food Partnerships



USDA Investment in Value Chains Providing Access from Rural to Urban Markets

Recipient: Appalachian Sustainable Development

Award Amount: \$999,968

Expanding Food and Agriculture Value Chains in Central Appalachia by Creating a Multi-Stakeholder Cooperative







Recipient: Appalachian Sustainable Development

Award Amount: \$429,946.85 Building a Local Beef Value Chain in Central Appalachia



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Recipient: God's Pantry Food Bank, Inc., Lexington

Award Amount: \$465,658.56 SE KY Health and Education Farm-to-Institution Program



Recipient: Tri-State Local Foods dba The Wild Ramp

Award Amount: \$464,136.00

Implementation of an Online Ordering Platform in Response to COVID 19, Expanding the Availability of Local Agricultural Products



Recipient: Grow Ohio Valley, Inc.

Award Amount: \$240,727.00

The Public Market: Growing Regional Agriculture with a Year-Round Farmers Market



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Recipient: Appalachian Center for Economic Networks

Award Amount: \$88,641.75
Planning to Advance Mobile Meat Slaughter and Processing in Ohio
and Central Appalachia



NEEDS ASSESSMENT RESULTS

Survey dynamics:

- Distributed electronically from May 13, 2021 to August 14, 2021
 231 responses received from 50
- Ohio counties.

 142 identified primarily as
- consumers, 81 as producers, 8 as processors.
- 13,413 total acres represented, an average 172 acres per producer.



MOBILE MEAT OPINIONS Among All Respondents

- 67.2% believe mobile meat slaughter would allieviate regional processing bottleneck.
- Uncertainties around staffing, volume, and capacity
- 54% had no concerns about introducing mobile slaughter to region.
- Concerns include zoning

Advancing Mobile Meat In Appalachia

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CONSUMERS

- Strong preference for local meat
 Value supporting local farmers
- and local economics

 Preference pasture-raised, non-GMO feed, and grass-fed and
- finished growing practices
 Top barriers are high prices and inconvenient markets
- 90.78% of respondents likely or very likely to purchase if more local red meat was available

PRODUCERS

- Current practices engaged in by producers: 1) Pasture-raised (50%) and Grass-fed and finished (50%). 21 Non-GMO feed (21%)
- Very few producer certifications: Humane (8%), Naturally Grown (4%), Organic (3%)
- Highest impact barriers: 1)
 Significant wait times for slaughter dates, 2) Distance to processor too far, 3) Managing logistics of multiple processors
- Most producers would send more animals to market with fewer barriers

PROCESSORS

- Limited response rate symptom of core issue: processors operating at full capacity and lack employees
 No processor considered the
- introduction of a mobile slaughter unit as a negative

 Processors see mobile slaughter as
- the most impactful solution, with collaborative cold storage as a

Advancing Mobile Meat In Appalachia

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CHALLENGES

- Farms need infrastructure (handling, offal, waste water)
 Farmer co-op momentum difficult to
- Additional logistics require extra management
- . Limited to one location per day to
- meet throughput needs

 Follow-on cold storage & processing streams
- Lack of successful examples in region
 Employee retention & inspector
 workload issues remain

OPPORTUNITIES

- Mobile solves a specific problem (geography, zoning, land use, etc)
- Possible start-up or test business
 Could answer workload issues?
 Preferred by slaughter &
- inspection personnel

 "Innovation" demand = investmen
- More scalable, flexible than brick and mortar
- Meets both consumer and farme
- mandate for humane slaughter

 May result in higher quality carcass

according to studies

MOBILE MEAT FINDINGS

The Project Team conducted focus groups, interviews, and stakeholder summits to determine the benefits and concerns related to introducing a mobile meat slaughter unit to the Ohio and Central Appalachia region. The team also visited Bay Area Ranchers Co-op (CA) and Island Grown Farmers Co-op (WA) to learn directly from mobile meat



For final project deliverables and project team contact information, visit:

ACENETWORKS.ORG/LFPP

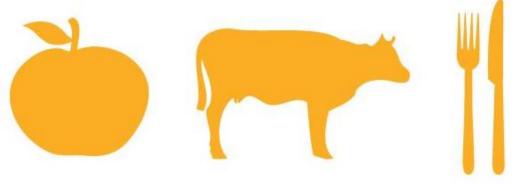
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Recipient: Natural Capital Investment Fund

Award Amount: \$456,000.00

Adapting Value Chain Coordination to Enhance Market Opportunities

Value Chain Cluster Initiative







And Onward: ARFBC



Home

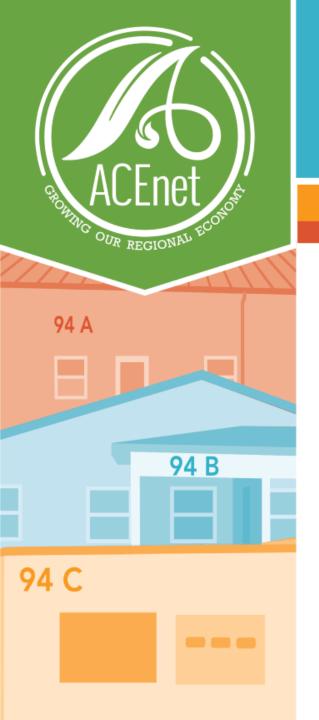
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