International

- **Europe** – Continued Warm With Widespread Showers
  - Warm, showery weather promoted winter crop establishment over most of Europe, but dry conditions lingered in northeastern- and southeastern-most growing areas.
  - Winter grains and oilseeds entered dormancy in Poland and the Baltic States.

- **Middle East** – Rain In Central Growing Areas, Continued Too Dry In Central Turkey
  - Showers across Syria, Iraq, and Iran favored winter grain establishment.
  - Short-term dryness further reduced soil moisture for wheat and barley in central Turkey.

- **Northwestern Africa** – Despite Some Showers, Drought Persisted
  - Sorely-needed showers moistened soils from northern Morocco into Tunisia, but severe drought persisted; more rain is needed for winter grain establishment.

- **South Asia** – Rabi Sowing
  - Seasonably dry weather continued throughout most of India, supporting rabi crop sowing as showers in the south boosted moisture reserves.

- **East Asia** – Favorable Rain
  - Light showers maintained soil moisture for vegetative wheat and rapeseed in eastern and southern China, while heavier rainfall in the southeast provided some drought relief.

- **Southeast Asia** – Seasonably Wet In The South And East
  - Showery weather throughout Malaysia, Indonesia, and the Philippines favored oil palm and seasonal rice.

- **Australia** – Wet In The Southeast, Mostly Dry Elsewhere
  - In the southeast, moderate to heavy rain aggravated local flooding, further disrupted summer crop planting and winter crop harvesting, and likely caused additional reductions in grain quality.
  - Elsewhere, mostly dry weather allowed winter crop harvesting to progress at a steady pace.

- **South America** – Beneficial Rain Overspread Argentina
  - Widespread, locally heavy showers increased moisture for immature winter grains and emerging summer crops in key Argentine production areas.
  - In Brazil, scattered showers maintained overall favorable prospects for soybeans and first-crop corn, despite a few lingering pockets of dryness.

- **South Africa** – Planting Advanced Across The Corn Belt
  - Lighter rain allowed planting of corn and other summer crops to advance, following recent periods of beneficial rainfall.