



International

- **Europe** – Warm In The East; Favorably Drier In The North But More Rain In The South
 - Continued warmth hastened winter crop development up to four weeks ahead of normal over **eastern Europe**. Moisture supplies remained favorable, though short-term dryness intensified in the **Balkans**.
 - Drier weather was welcome in **England** and **France** following recent excessive wetness.
 - Heavy rain across the **Mediterranean Basin** boosted moisture supplies for vegetative winter grains.
- **Western FSU** – Continued Warm In The West And South
 - Above-normal temperatures in **Moldova, Ukraine, Belarus**, and **western Russia** continued to promote unusually early winter grain and oilseed greening (**north**) and vegetative growth (**south**).
- **Middle East** – Rain In Turkey
 - Widespread rain in **Turkey** boosted moisture supplies for vegetative winter grains.
 - Light to moderate showers in **northern Iraq** and **Iran** benefited vegetative (**north**) to reproductive (**south**) winter wheat and barley.
- **Northwestern Africa** – Much-Needed Rain In Morocco
 - Much-needed rain in **Morocco** eased severe drought but was mostly too late to offer much benefit to reproductive to filling winter wheat and barley.
 - Widespread light to moderate showers in **Algeria** and **Tunisia** provided drought relief in **western Algeria** and further boosted prospects for reproductive winter grains elsewhere.
- **South Asia** – Stormy Weather In The North
 - Localized stormy weather moved through **northern India**, bringing beneficial rainfall to immature wheat and no significant damage.
- **East Asia** – Warmer Weather Supports Spring Growth
 - Following last week's cold outbreak in **eastern China**, temperatures returned to near normal, promoting spring growth for wheat and rapeseed.
 - Seasonably warmer weather in **southern China** allowed early-crop rice sowing to begin.
- **Southeast Asia** – More Southern Showers
 - Widespread heavy showers in **Indonesia** and **most of Malaysia** supported rice and oil palm, while unseasonable dryness in the **Philippines** maintained yield concerns for rice and corn.
- **Australia** – Scattered Showers In The Northeast
 - In **southern Queensland** and **northern New South Wales**, scattered showers maintained local moisture supplies for immature cotton and sorghum but had minimal impact on early harvesting.
- **South America** – Warm, Showery Weather Overspread The Region
 - Locally heavy rain increased moisture for reproductive to filling corn and soybeans in much of **Argentina**.
 - In **Brazil**, scattered showers benefited immature corn, soybeans, and cotton, although a few pockets of dryness persisted.
- **South Africa** – Unseasonable Warmth And Dryness Persisted In Most Eastern Farming Areas
 - Unseasonable warmth, accompanied by widely scattered, mostly light showers, sustained declining prospects for corn and other rain-fed summer crops.