International

- **Europe** – Wet Weather Continued, But Colder
  - Additional widespread moderate to heavy rainfall across **central, northern, and eastern Europe** further boosted soil moisture for **winter grains** and **oilseeds** but hampered seasonal fieldwork.
  - Cold weather later in the period in **Germany, Poland, Hungary**, and the **Balkans** led to the season’s first snow and eased **winter crops** into dormancy.
  - Sunny skies in **Portugal, Spain**, and **Italy** promoted **winter grain** establishment.

- **Western FSU** – Sharply Colder
  - Sharply colder weather ushered **winter crops** into dormancy in mostly favorable condition following recent wetness. The season’s first significant snow was noted in **Ukraine** and **western Russia**.

- **Middle East** – Additional Widespread Rain
  - Moderate to heavy rain from **Turkey into western Iran** eliminated lingering precipitation deficits in the **northwest (Thrace)** and boosted soil moisture for **winter grains** elsewhere.
  - Dry weather reduced soil moisture for **winter barley** establishment in **northeastern Iran (Khorasan)**.

- **Northwestern Africa** – Eastern Rain Contrasted With Western Dryness
  - Much-needed moderate to heavy rain eased drought from **central Algeria into northern Tunisia**.
  - Dry weather in **Morocco** and **western Algeria** exacerbated short-term dryness and heightened concerns over a second consecutive year of drought for **winter wheat** and **barley**.

- **South Asia** – Rabi Crop Sowing
  - **Rabi crop** sowing continued in **India** and **Pakistan** under seasonably dry, warm weather, while showers in **southern India** and **Sri Lanka** boosted moisture supplies for **rice**.

- **East Asia** – Sunny, Mild Weather
  - Sunny, warmer-than-normal weather in **eastern and southern China** promoted **wheat** and **rapeseed** development.

- **Southeast Asia** – Improving Moisture For Indonesian Rice
  - Showers continued to increase in **western Java, Indonesia**, benefiting **rice** establishment, but widespread establishment of seasonal rains remained slow.
  - Torrential rain in **western Malaysia** likely damaged **oil palm** fruit.

- **Australia** – Beneficial Rain
  - Widespread, soaking rain overspread **eastern Australia**, providing a welcome boost in topsoil moisture for recently sown **summer crops**.
  - Dry weather in **Western Australia** and most of **South Australia** favored rapid **winter crop** harvesting.

- **South America** – Much-Needed Rain Overspread Central Brazil
  - Showers ended a spell of stressful heat and dryness in **Mato Grosso** and other **key soybean areas in central and northeastern Brazil**. Meanwhile, conditions remained mostly favorable for **summer crops** in **southern farming areas**.
  - Warm, sunny weather spurred rapid growth of emerging **summer grains** and **oilseeds** in **central Argentina**, while showers increased moisture for **cotton** and other **summer crops farther north**.

- **South Africa** – Warm, Showery Weather Overspread The Corn Belt
  - Light showers benefited **corn** and other emerging **summer crops**, although summer warmth maintained high evaporative losses and kept **western farming areas** in need of moisture.