International

- **Europe** – Continued Warm With Widespread Rain
  - Warm, wet weather maintained favorable moisture reserves for winter crop establishment over most of Europe and eased long-term drought in parts of Spain and Italy.
  - Despite the widespread rain and warmth, cold, dry weather lingered in northeastern Europe.

- **Middle East** – Moderate To Heavy Rain
  - Moderate to heavy rain improved soil moisture for winter grain establishment from Turkey into western Iran, though more rain is needed on central Turkey’s Anatolian Plateau.
  - In contrast, dry weather settled over central and northeastern Iran.

- **Northwestern Africa** – Much-Needed Rain In The East, Intensifying Drought In Morocco
  - Additional much-needed rain improved winter grain prospects in Tunisia and eastern Algeria.
  - Drought intensified in Morocco, where wheat and barley prospects remained bleak.

- **South Asia** – Rabi Sowing
  - Seasonably dry weather throughout most of India continued to support rabi crop sowing.

- **East Asia** – Favorable Rain
  - Showers and mild weather across eastern China benefited vegetative wheat and rapeseed as heavy showers in the southeast eased long-term drought.

- **Southeast Asia** – Wet Weather Across The Region
  - Region-wide showers benefited seasonal rice and other crops, though flooding was likely in minor agricultural areas of Vietnam.

- **Australia** – Welcome Dryness In The Northeast
  - In the northeast, much-needed, drier weather aided winter crop harvesting and summer crop planting.
  - Wet weather continued to plague the southeast, keeping fieldwork to a minimum.
  - Mostly dry weather in the west favored wheat, barley, and canola drydown and harvesting.

- **South America** – Pockets Of Dryness Persisted
  - Seasonal rainfall maintained overall favorable prospects for soybeans and other summer row crops in Brazil, although pockets of dryness lingered in a few key production areas.
  - Lingering showers benefited immature winter grains in Argentina’s western and northern production areas, but above-normal temperatures maintained high evaporative losses as farmers planted summer grains, oilseeds, and cotton.

- **South Africa** – Beneficial Rain Returned To The Corn Belt
  - Conditions remained overall favorable for corn and other emerging summer crops.