

Brexit - UK farming steps out into the world

USDA Outlook Forum

Paul Temple

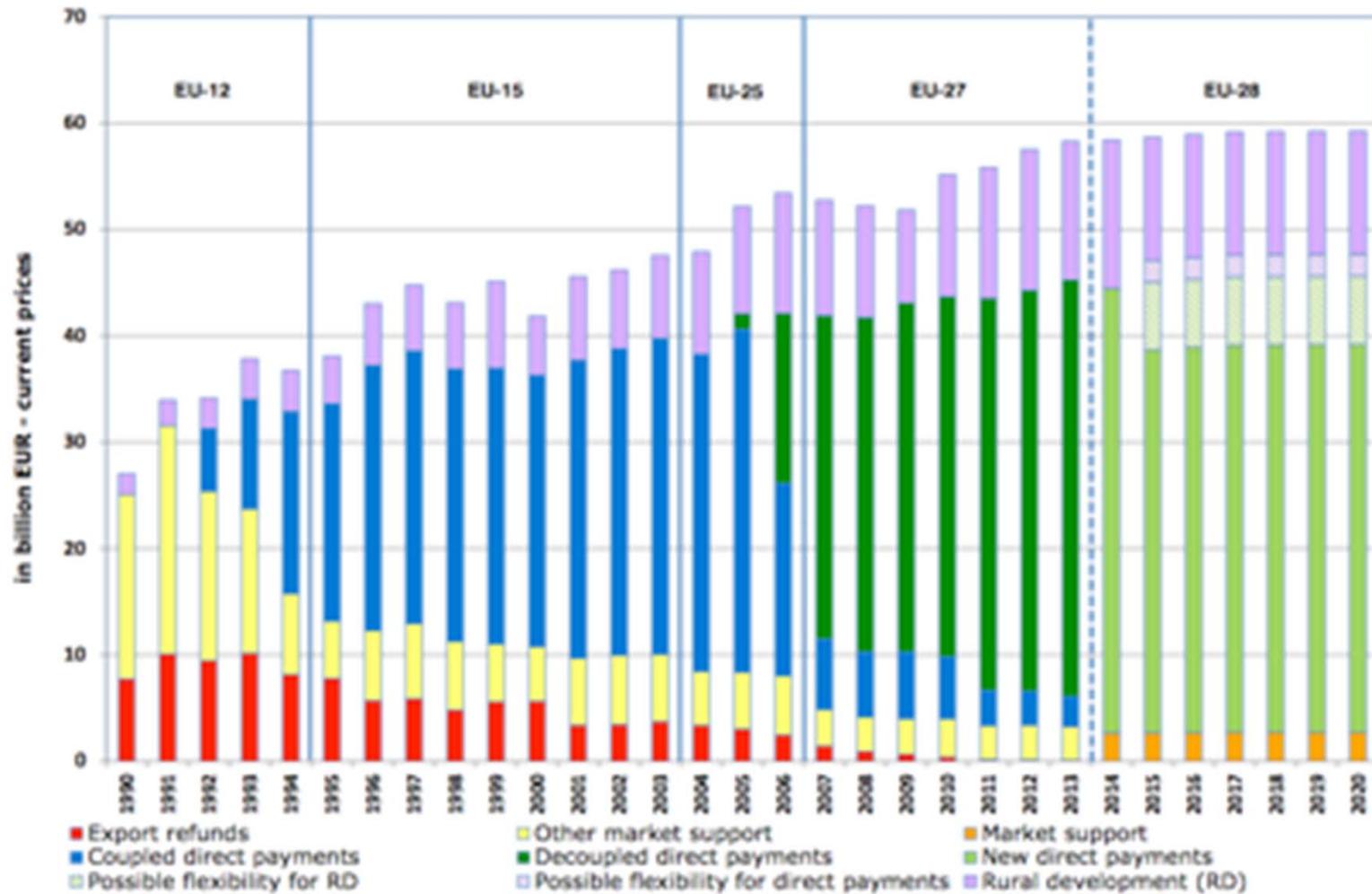
The EU



In numbers:

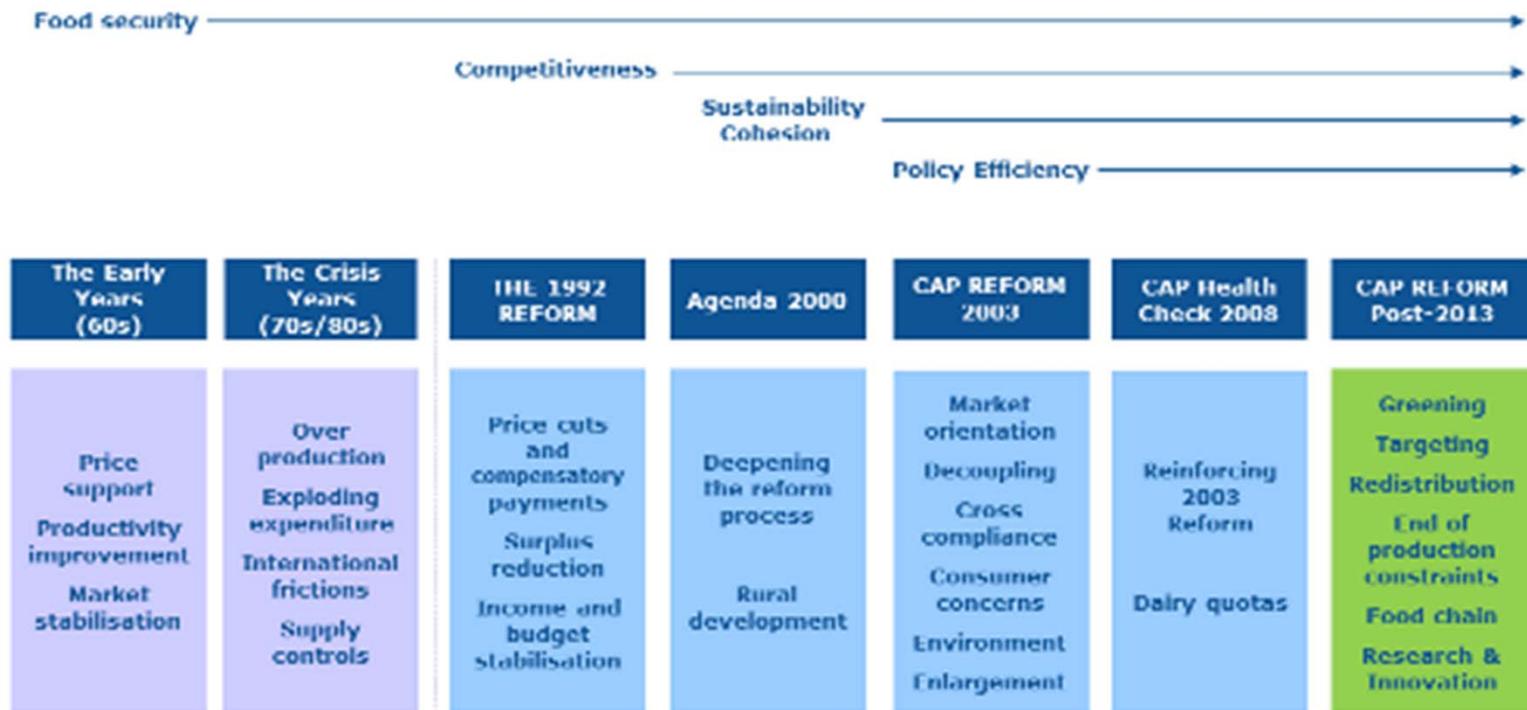
- 28 member states
- Covering 1.7 million square miles
- 500 million people
- 10.8 million farmers
- 431 million acres of farmland

CAP and its policy levers



The evolution of the Common Agricultural Policy

Historical development of the CAP (1962 →)



A policy for UK Agriculture



Our support for the industry

<http://www.ahdb.org.uk/news/EUReferendum>



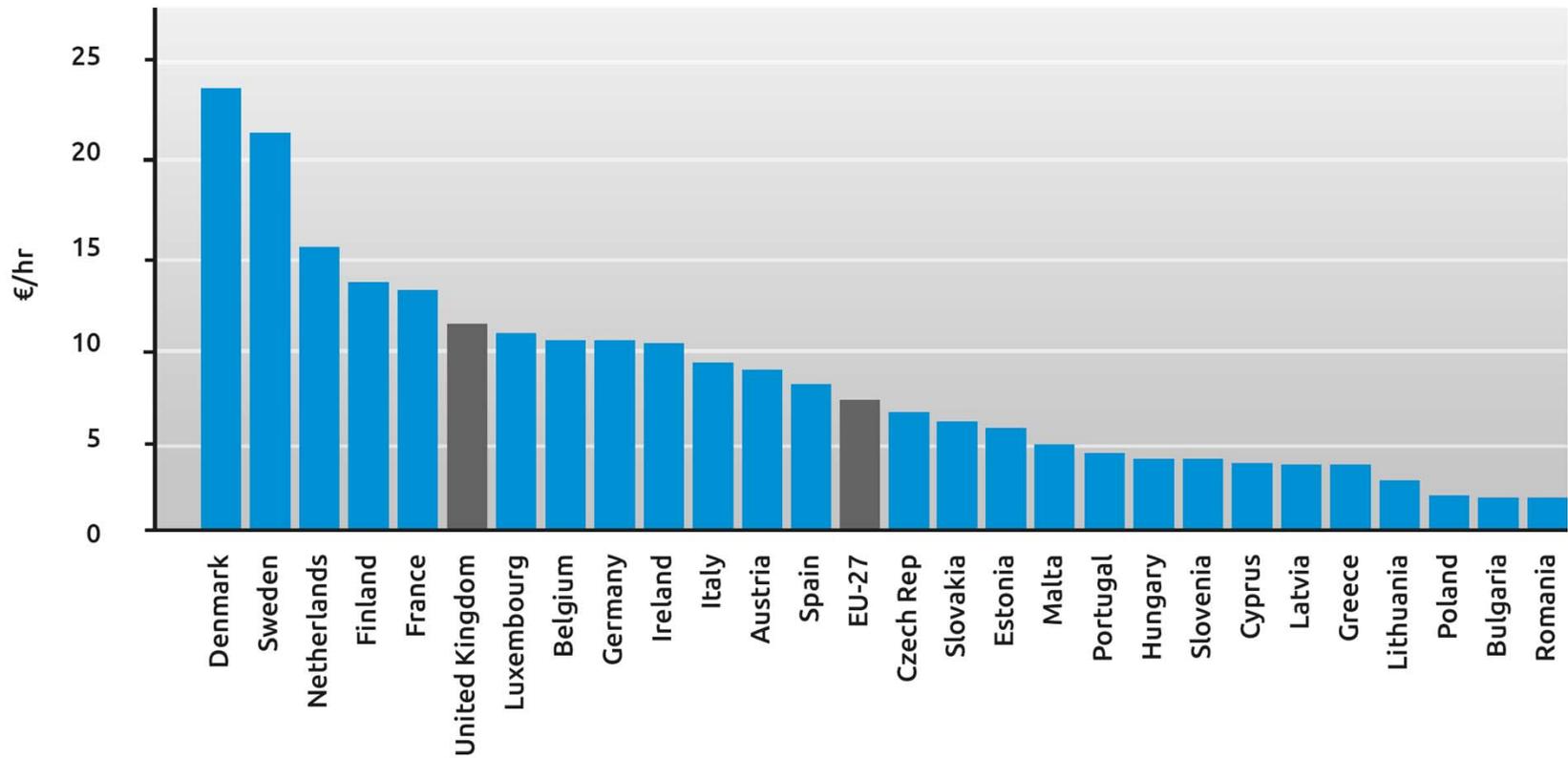
Making sense of the issues
Helping the industry navigate the best path
through Brexit

The impact of Brexit on the UK agricultural workforce



Average wages euro/hour by country (2012)

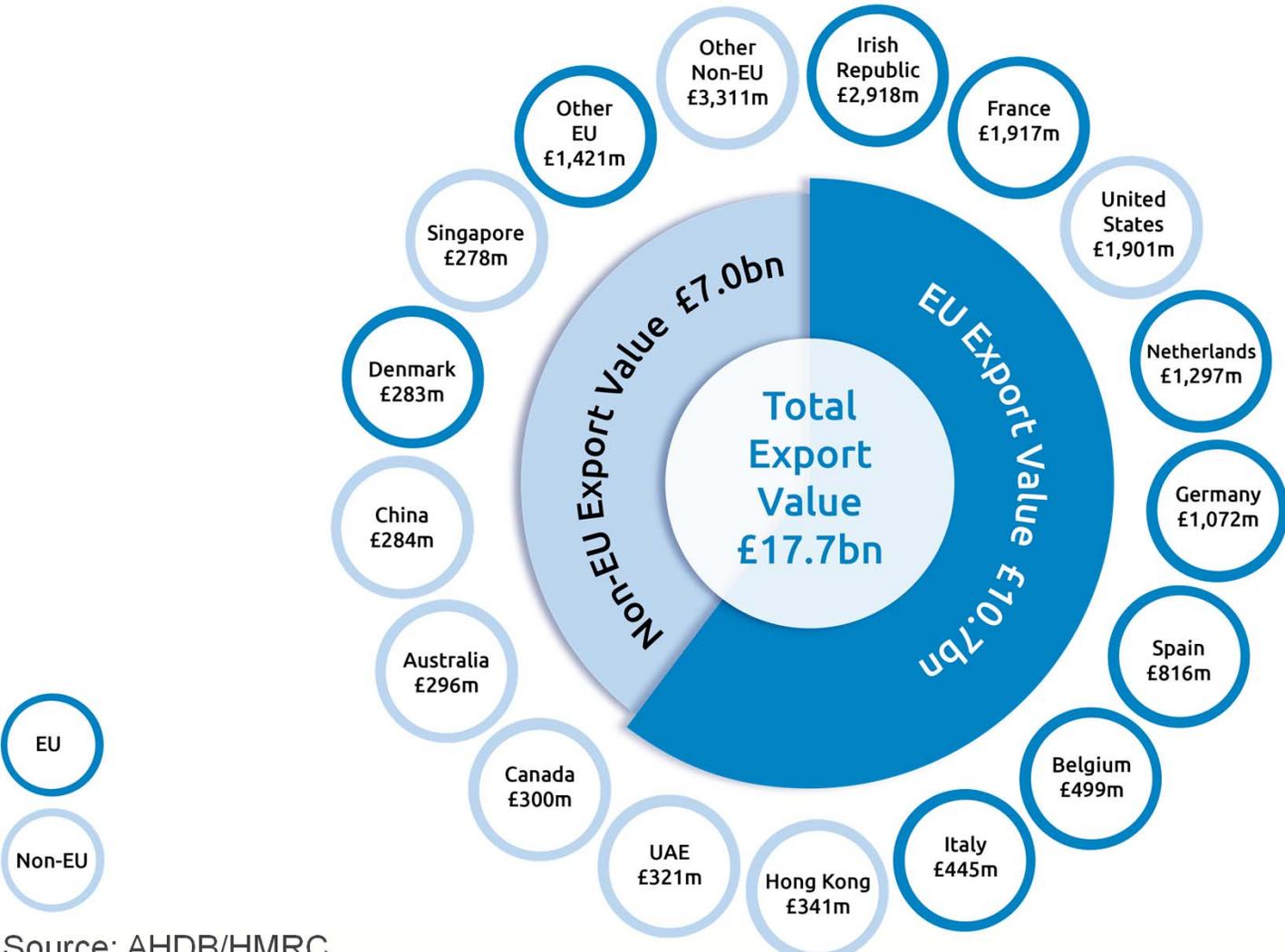
Source: Farm Accountancy Data Network 2012





What might
Brexit mean
for UK trade
in agricultural
products?

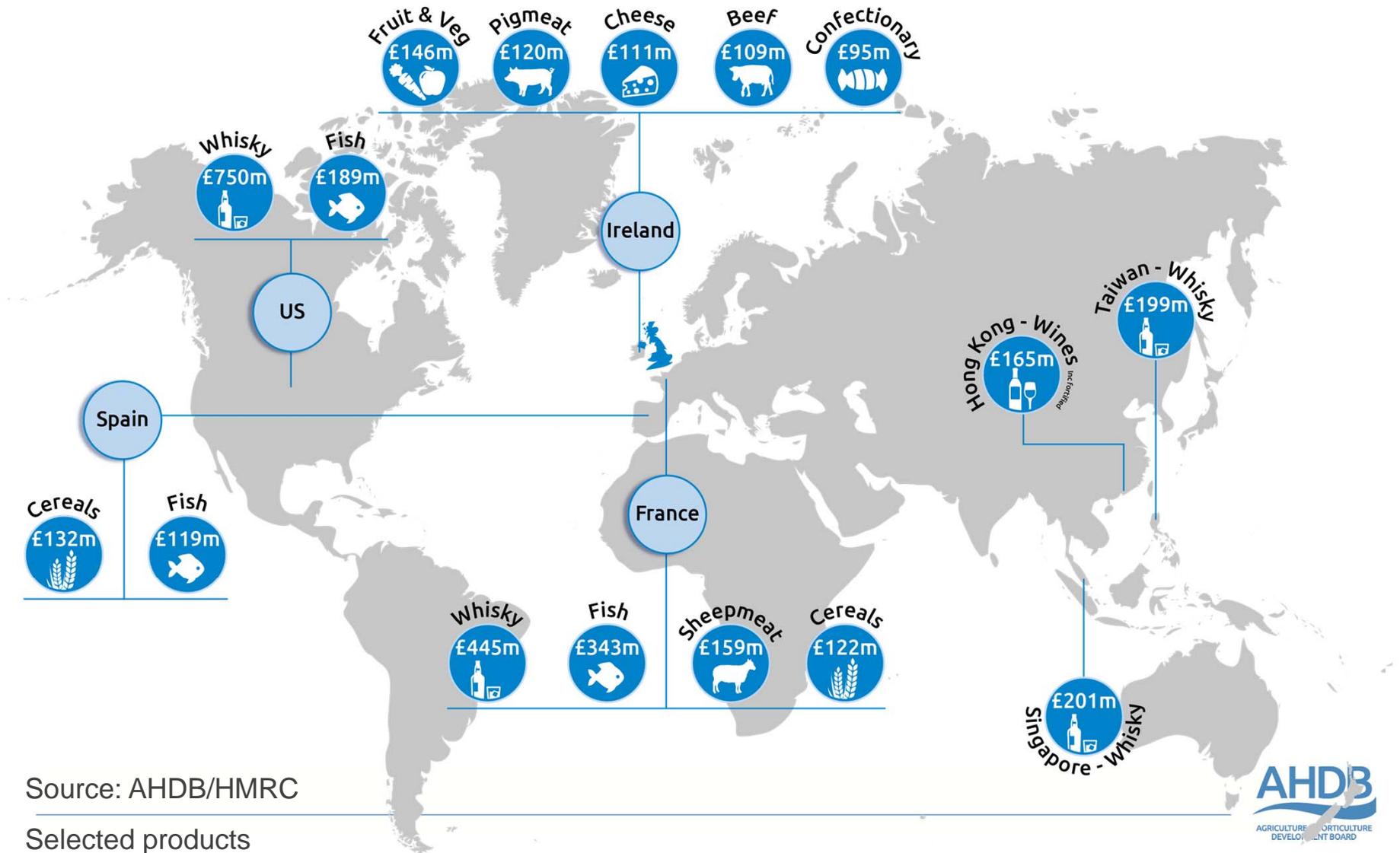
2015 UK food and drink export values by destination



Source: AHDB/HMRC

Note: Includes alcohol

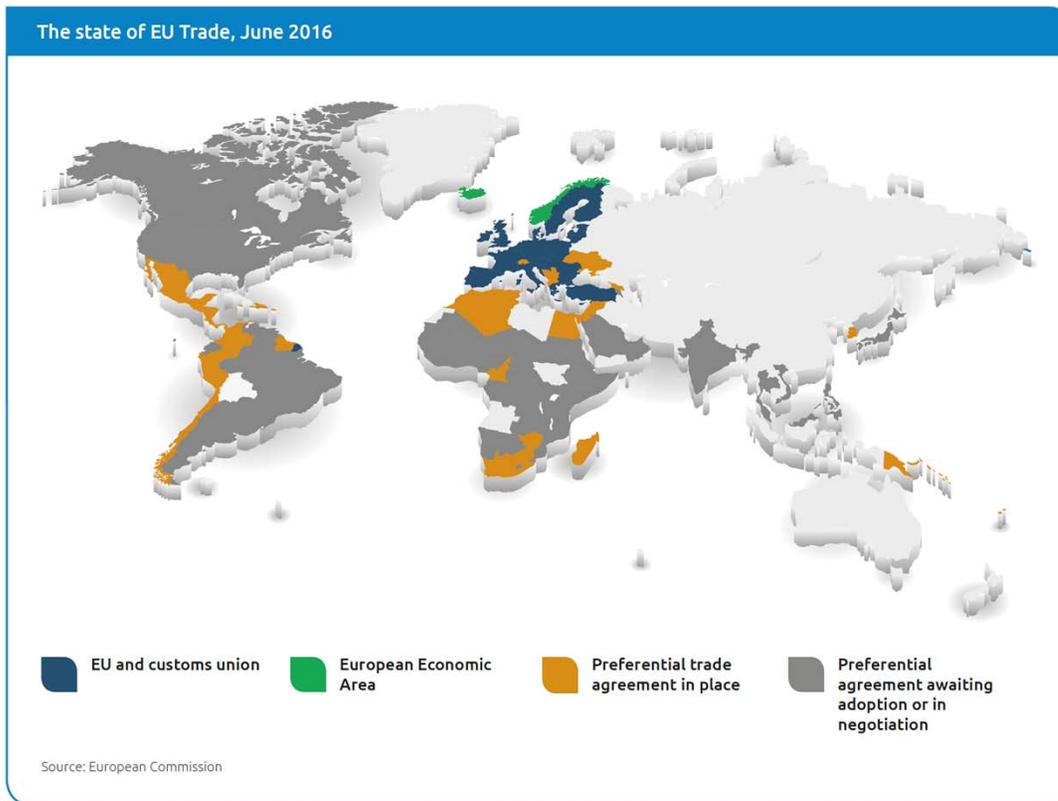
UK exports – key products and markets



Source: AHDB/HMRC

Selected products

Shifting trade deal dynamics?

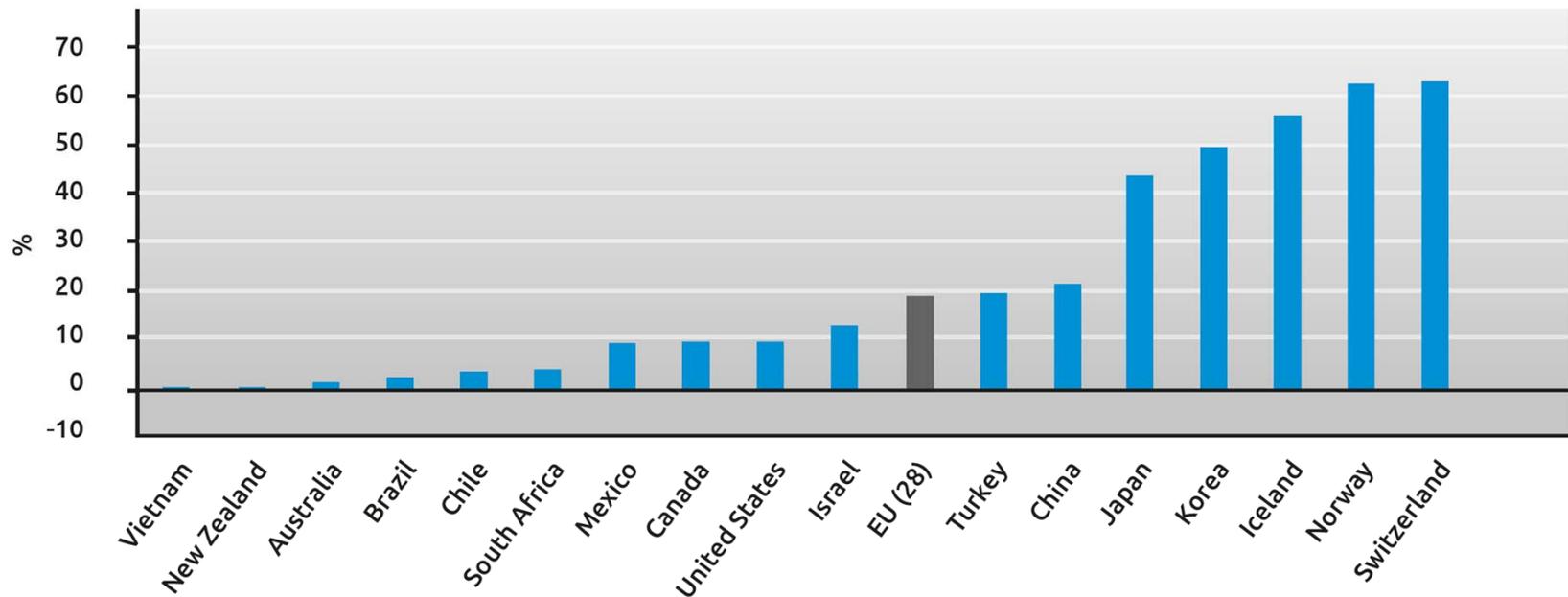




Agricultural
policy models

Agricultural support levels

Producer Support Estimate by country in 2015



Source: OECD

UK Governments have been critical of value for money offered by Pillar 1 direct payments, but funding guaranteed until 2020.



AHDB Strategy 2017 - 2020
Inspiring Success